

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



REF:MFL/BSE/CO/2018 :38

Date:03.08.2018

BSE Limited,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, Mumbai- 400001
BSE Security Code-541352

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996,, we are enclosing herewith a Reconciliation of Share Capital and Audit Report, for the quarter ended 30th June, 2018.

Kindly Acknowledge Receipt

Thanking you,

Yours faithfully,

For Megastar Foods Limited

Neharika

Company Secretary & Compliance Officer



Encl: as above

Certified by:



AJAY K. ARORA
LL.B., FCS, IP

GST : 04ADSPA8498H1Z3

A. ARORA & CO.

*Company Secretaries
&
Insolvency Professional*

S.C.O. 64-65, 1ST FLOOR,
SECTOR 17-A, MADHYA MARG,
CHANDIGARH-160 017
Ph.: (O) 2701906
MOBILE : 98140-06492
E-MAIL : ajaykcs@gmail.com

The Board of Directors
Megastar Foods Limited
Plot No. 807, Industrial Area,
Phase II, Chandigarh 160102

Subject **RECONCILIATION OF SHARE CAPITAL AUDIT**

1. Quarter Ended:	30 th June, 2018
2. ISIN:	INE00EM01016
3. Face Value:	Rs. 10/- Each
4. Name of the Company:	Megastar Foods Limited
5. Registered Office Address:	Plot No. 807, Industrial Area, Phase II, Chandigarh 160102
6. Correspondence Address:	Plot No. 807, Industrial Area, Phase II, Chandigarh 160102
7. Telephone & Fax Nos. :	Tele: 01881-240401
8. Email Address:	cs@megastarfoods.com
9. Name of Stock Exchanges Where Company's Securities are Listed:	BSE LIMITED



10. Issued Capital:

No of Shares	% of Total Issued Capital
9903700	100%

11. Listed Capital (Exchange-Wise)
(as per company record)

BSE LIMITED	99,03,700
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12. Held in dematerialized form in CDSL

1130000	11.41%
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13. Held in dematerialized form in NSDL

8773700	88.59%
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14. Physical

0	0.00
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15. Total No. of Shares (12+13+14)

99,03,700

16. Reasons for difference if any, between
(10&11) (10&15) (11&15)

N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per below :

Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

N.A.



21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay :

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name; telephone & fax no. of Compliance Officer of the Company

Ms. Neharika Sodhi
Tele- 01881- 240401

23. Name, Address, Telephone, Fax No & Registration No. of Auditor

AJAY K. ARORA
SCO-64-65, Sector 17-A
CHANDIGARH - 160017
Tel - 0172-2701906
CP No. 993

24. Appointment of common agency for share Registry work (if yes Name & Address)

Skyline Financial Services Private Limited
D-153A, 1 st Floor, Okhla Industrial Area, Phase I, New Delhi 110020.
N.A.

25. Any other details that the Auditor may like (BIFR ,Delisting from SE changed its name etc.)

Place: Chandigarh
Date: 02.08.2018



 Ajay K. Arora
 (CP No. 993)