

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhan-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



Date: 06.01.2020

To,

The Manager-Listing,
Bombay Stock exchange Limited,
Phiroz Jeejeebhoy Towers,
25th Floor, Dalal street,
Mumbai- 400001

BSE Security Code – 541352

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith Reconciliation of Share Capital Audit Report, for the quarter ended 31st December, 2019.

Kindly Acknowledge receipt

Thanking you,

Yours faithfully,

For Megastar Foods Limited




ROBIN KUMAR ★
Company Secretary cum Compliance Officer



Certified by: _____



The Board of Directors
Megastar Foods Limited
Plot No. 807, Industrial Area,
Phase II, Chandigarh 160102

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended:

31st December 2019

2. ISIN:

INE00EM01016

3. Face Value:

Rs. 10/- Each

4. Name of the Company:

Megastar Foods Limited

5. Registered Office Address:

Plot No. 807, Industrial Area,

Phase II, Chandigarh 160102

6. Correspondence Address:

Plot No. 807, Industrial Area,

Phase II, Chandigarh 160102

7. Telephone & Fax Nos. :

Tele: 01881-240401

8. Email Address:

cs@megastarfoods.com

9. Name of Stock Exchanges Where Company's Securities are Listed:

BSE LIMITED



10. Issued Capital:

No of Shares	% of Total Issued Capital
9903700	100%

11. Listed Capital (Exchange-Wise)
(as per company record)

BSE LIMITED	99,03,700
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12. Held in dematerialized form in CDSL

12,68,000	12.80%
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13. Held in dematerialized form in NSDL

86,35,700	87.20%
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14. Physical

0	0.00
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15. Total No. of Shares (12+13+14)

99,03,700

16. Reasons for difference if any, between
(10&11) (10&15) (11&15)

N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per below :
Not Applicable

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

N.A.



21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, telephone & fax no. of Compliance Officer of the Company

Mr. Robin Kumar
Tele- 01881- 240401

23. Name, Address, Telephone, Fax No & Registration No. of Auditor

AJAY K. ARORA
S.C.O.-64-65, Sector 17-A
CHANDIGARH - 160017
Tel - 0172-2701906
CP No. 993

24. Appointment of common agency for share Registry work (if yes Name & Address)

Skyline Financial Services Private Limited
D-153A, 1 st Floor, Okhla Industrial Area, Phase I, New Delhi 110020.

25. Any other details that the Auditor may like (BIFR ,Delisting from SE changed its name etc.)

N.A.

Place: Chandigarh

Date: 04.01.2020



AJAY K. ARORA
(CP No. 993)

UDIN: F002191B000009352