

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|--|--|-----------|---------|
| Scrip code* | 541352 | | |
| NSE Symbol | MEGASTAR | | |
| MSEI Symbol | NOTLISTED | | |
| ISIN | INE00EM01016 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L15311CH2011PLC033393 | | |
| Name of the company* | MEGASTAR FOODS LIMITED | | |
| Registered office address | | | |
| Registered office address* | PLOT NO. 807, INDUSTRIAL AREA, PHASE-II, | | |
| Registered office state* | CHANDIGARH | | |
| Registered office city* | CHANDIGARH | | |
| Registered office district* | CHANDIGARH | | |
| Registered office pin code* | 160002 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 0172 | 2653807 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | WWW.MEGASTARFOODS.COM | | |
| Registered office email | CS@MEGASTARFOODS.COM | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address | KURALI-ROPAR ROAD, VILLAGE SOLKHIAN | | |
| Correspondence state | PUNJAB | | |
| Correspondence city | ROPAR | | |
| Correspondence district | ROOPNAGAR | | |
| Correspondence pin code | 140108 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 01881 | 240403 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | CS@MEGASTARFOODS.COM | | |
| Reporting quarter* | 31-12-2023 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|---|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 10003700 | 100 |
| | National Stock Exchange of India Ltd(NSE) | 10003700 | 100 |
| Remarks | | | |

| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 10003700 | |
| Listed capital (BSE) (As per company records)* | 10003700 | 100 |
| Held in dematerialised form in CDSL* | 1969943 | 19.69 |
| Held in dematerialised form in NSDL* | 8033757 | 80.31 |
| Physical* | 0 | 0 |
| Total no.of shares* | 10003700 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

| | |
|---|----|
| Certifying the details of changes in share capital during the quarter under consideration as per Table below : | |
| Whether changes during the quarter* | No |

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

| Compliance Officer Details | |
|---|--|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | SAPNA |
| PAN of the compliance officer* | EAEPS1118B |
| Date of Appointment | 20-09-2023 |
| Designation* | COMPANY SECRETARY & COMPLIANCE OFFICER |
| Membership Nos | ACS 60232 |
| Mobile no.* | 9717198826 |
| Fax no. | |
| E-mail id* | SAPNASAINI664@GMAIL.COM |
| Whether any change in Compliance Officer during the previous 2 quarters* | Yes |
| Whether the previous Compliance Officer was Qualified Company Secretary * | Yes |

| Whether the previous Compliance Officer was Qualified Company Secretary * | | |
|--|-----------------|-------|
| Previous Compliance Officer Name | DHIRAJ KHERIWAL | |
| PAN of the previous compliance officer* | CDIPK8987P | |
| Membership Nos | ACS | 51328 |
| Date of Appointment | 16-03-2021 | |
| Date of Cessation | 30-06-2023 | |

| Date of Appointment | |
|---|--|
| CA/CS/CMA* | Company secretary |
| Name of certifying auditor* | KANWALJIT SINGH THANEWAL |
| Date of issue of report* | 11-01-2024 |
| Address* | SCO 64-65, SECTOR 17A |
| City* | CHANDIGARH |
| Pincode* | 160017 |
| Contact no.* | 0172-2701906 |
| Fax no. | - |
| Email | |
| Membership no.* | 5901 |
| Firms registration number of audit firm | |
| Name of the firm* | KANWALJIT SINGH THANEWAL |
| COP number* | 5870 |
| Name of the firm* | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | SKYLINE FINANCIAL SERVICES PRIVATE LIMITED |
| SEBI registration no. | INR000003241 |
| Address | D-153A, 1ST FLOOR, OKHLA INDUSTRIAL AREA,PHASE-I |
| State | NEW DELHI |
| City | NEW DELHI |
| Pincode | 110020 |
| Contact no. | 011-40450193 |
| Fax number of RTA | - |
| E-mail id | INFO@SKYLINERTA.COM |
| Website Address | SKYLINERTA.COM |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | Textual Information(1) |

| Text Block | |
|------------------------|---|
| Textual Information(1) | <p>1. During the relevant quarter, the company sought approval of the members in EGM dated 23.12.2023, for preferential issue of upto 13,00,000 Equity shares of Rs. 10/- each at a premium of Rs. 316/- per share.</p> <p>2. Ms. Sapna has since resigned as the Company Secretary and Compliance officer of the Company w.e.f 08.12.2023.</p> |