

| <b>RECONCILIATION OF SHARE CAPITAL AUDIT</b> |  |           |         |
|--|--|-----------|---------|
| Scrip code*                                  | 541352   |           |         |
| NSE Symbol                                   |  |           |         |
| MSEI Symbol                                  |  |           |         |
| ISIN   | INE00EM01016                                       |           |         |
| Name of the company*                         | MEGASTAR FOODS LIMITED                             |           |         |
| <b>Registered office address</b>             |  |           |         |
| Registered office address*                   | Plot No. 807, Industrial Area Phase II, Chandigarh |           |         |
| Registered office state*                     | Chandigarh   |           |         |
| Registered office city*                      | Chandigarh   |           |         |
| Registered office district*                  | Chandigarh   |           |         |
| Registered office pin code*                  | 160102   |           |         |
| Registered office contact number*            | ISD Code*  | STD Code* | Number* |
|  | 91   | 01881     | 240401  |
| Registered office fax                        |  |           |         |
| Registered office country*                   | INDIA  |           |         |
| Registered office website                    | www.megastarfoods.com                              |           |         |
| Registered office email                      | cs@megastarfoods.com                               |           |         |
| <b>Correspondence address</b>                |  |           |         |
| Same as above                                | Yes  |           |         |
| Correspondence address                       | Plot No. 807, Industrial Area Phase II, Chandigarh |           |         |
| Correspondence state                         | Chandigarh   |           |         |
| Correspondence city                          | Chandigarh   |           |         |
| Correspondence district                      | Chandigarh   |           |         |
| Correspondence pin code                      | 160102   |           |         |
| Correspondence contact number                | ISD Code   | STD Code  | Number  |
|  | 91   | 01881     | 240401  |
| Correspondence fax                           |  |           |         |
| Correspondence country                       | INDIA  |           |         |
| Correspondence email                         | cs@megastarfoods.com                               |           |         |
| Reporting quarter*                           | 31-03-2019   |           |         |
| Face value*                                  | 10   |           |         |

| <b>Stock Exchange Details :</b>   | <b>Name of stock Exchange</b> | <b>Listed Capital</b> | <b>% Of total issued capital</b> |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd                       | 9903700               | 100                              |
| Remarks   |                               |                       |                                  |

**Capital Details :**

|   | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital*   | 9903700          |                           |
| Listed capital (BSE) (As per company records)*                                    | 9903700          | 100                       |
| Held in dematerialised form in CDSL*  | 1212000          | 12.24                     |
| Held in dematerialised form in NSDL*  | 8691700          | 87.76                     |
| Physical*   | 0                | 0                         |
| Total no.of shares*   | 9903700          | 100                       |
| Reasons for difference if any, Between issued capital and listed capital*         | 0                |                           |
| Reasons for difference if any, Between issued capital and total number of shares* | 0                |                           |
| Reasons for difference if any, Between listed capital and total number of shares* | 0                |                           |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below**

:

|                                     |    |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

|  |     |
|--|-----|
| Register of members is updated*  | Yes |
| If not, Updated upto which date  |     |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           | NA  |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA  |
| If not, Reason why ?   |     |

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

| Total no.of demat requests     | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days*       | 0               | 0             | 0                 |
| Pending for more than 21 days* | 0               | 0             | 0                 |
| Remarks                        |                 |               |                   |

**Compliance Officer Details**

|   |  |
|---|--|
| Whether Qualified Company Secretary is Compliance Officer *               | Yes                                      |
| Whether Compliance officer appointed                                      | Yes                                      |
| Name of the compliance officer*   | Robin Kumar                              |
| Date of Appointment   | 27-02-2019                               |
| Designation*  | COMPANY SECRETARY AND COMPLIANCE OFFICER |
| Membership Nos  | ACS-57300                                |
| Telephone no.*  | 91-240401                                |
| Fax no.   | -  |
| E-mail id*  | cs@megastarfoods.com                     |
| Whether any change in Compliance Officer during the previous 2 quarters*  | Yes                                      |
| Whether the previous Compliance Officer was Qualified Company Secretary * | Yes                                      |

**Details of Previous Compliance Officer**

|                                  |                 |       |
|----------------------------------|-----------------|-------|
| Previous Compliance Officer Name | Neharika Sehgal |       |
| Membership Nos                   | ACS             | 45188 |
| Date of Appointment              | 27-11-2017      |       |
| Date of Cessation                | 27-02-2019      |       |

**Certifying Auditor Details**

|   |  |
|---|--|
| CA/CS*                                  | Company secretary                          |
| Name of certifying auditor*             | AJAY K. ARORA                              |
| Date of issue of report*                | 08-04-2019                                 |
| Address*                                | SCO 64-65, Sector 17 A, Chandigarh- 160017 |
| City*                                   | Chandigarh                                 |
| Pincode*                                | 160017                                     |
| Contact no.*                            | 91-2701906                                 |
| Fax no.                                 | -  |
| Email                                   | ajaykcs@gmail.com                          |
| Membership no.*                         | 2191                                       |
| Firms registration number of audit firm |  |
| Name of the firm*                       | AJAY K. ARORA                              |
| COP number*                             | 993  |

**Registrar and Share Transfer Agent Details**

|   |  |
|---|--|
| Appointment of common agency for share registry work*   | Yes  |
| Whether Registered with SEBI  |  |
| Name of RTA   | SKYLINE FINANCIAL SERVICES PRIVATE LIMITED                           |
| SEBI registration no.   | INR000003241   |
| Address   | D-153A, 1st Floor, Okhla Industrial Area, Phase -I, New Delhi 110020 |
| State   | NEW DELHI  |
| City  | NEW DELHI  |
| Pincode   | 110020   |
| Contact no.   | 011-40450193   |
| Fax number of RTA   | -  |
| E-mail id   | admin@skylinerta.com   |
| Website Address   | skylinerta.com   |
| Whether any change in Registrar and Share Transfer Agents *                                   | No   |
| Previous Registrar and Share Transfer Agents Name   |  |
| Date of Cessation   |  |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) |  |