

**The Board of Directors  
Megastar Foods Limited  
Plot No. 807, Industrial Area,  
Phase II, Chandigarh 160102**

**Subject RECONCILIATION OF SHARE CAPITAL AUDIT**

1. Quarter Ended:	30 <sup>th</sup> September, 2023				
2. ISIN:	INE00EM01016				
3. Face Value:	Rs. 10/- Each				
4. Name of the Company:	<b>Megastar Foods Limited</b>				
5. Registered Office Address:	Plot No. 807, Industrial Area, Phase II, Chandigarh 160002				
6. Correspondence Address:	Kurali- Ropar Road, Village Solkhian Distt: Roopnagar, Punjab 140108				
7. Telephone & FaxNos. :	Tele: 01881-240401				
8. Email Address:	cs@megastarfoods.com				
9. Name of Stock Exchanges Where Company's Securities are Listed:	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED				
10. Issued Capital:	<table border="1"><thead><tr><th>No of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10003700</td><td>100%</td></tr></tbody></table>	No of Shares	% of Total Issued Capital	10003700	100%
No of Shares	% of Total Issued Capital				
10003700	100%				



11. Listed Capital (Exchange-Wise)(as per company record)

BSE LIMITED	1,00,03,700
NATIONAL STOCK EXCHANGE OF INDIA LIMITED	1,00,03,700

12. Held in dematerialized form in CDSL

20,30,048	20.29%
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13. Held in dematerialized form in NSDL

79,73,652	79.71%
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14. Physical

0	0.00
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15. Total No. of Shares (12+13+14)

1,00,03,700
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16. Reasons for difference if any, between (10 &11) (10 &15) (11 & 15)

N.A.
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17. Certifying the details of changes in share capital during the quarter under consideration as per below:  
N.A.

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

\*\*\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :  
if not, updated upto which date

YES
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19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.
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20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

N.A.
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21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



22. Name, telephone & fax no. of  
Compliance Officer of the Company

Ms. Sapna
Tele- 01881- 240401

23. Name, Address, Telephone, Fax No  
& Registration No. of Auditor

KANWALJIT SINGH THANEWAL
S.C.O.-64-65, Sector 17-A
CHANDIGARH - 160017
Tel – 0172-2701906
<b>CP No. 5870</b>

24. Appointment of common agency for share  
Registry work (if yes Name & Address)

Skyline Financial Services Private Limited
D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase I, New Delhi 110020.

25. Any other details that the Auditor may  
like (BIFR, Delisting from SE changed its  
name etc.)

N.A.
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Place: Chandigarh

Date: 09.10.2023

UDIN: F005901E001220061



**Kanwaljit Singh Thaneval**  
**(CP No. 5870)**  
**Peer review Cert No. 2319/2022**