

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>			
Scrip code*	541352		
NSE Symbol	MEGASTAR		
MSEI Symbol	NOTLISTED		
ISIN	INE00EM01016		
Whether company has CIN	Yes		
CIN Number	L15311CH2011PLC033393		
Name of the company*	MEGASTAR FOODS LIMITED		
<b>Registered office address</b>			
Registered office address*	PLOT NO 807, INDUSTRIAL AREA, PHASE-II		
Registered office state*	CHANDIGARH		
Registered office city*	CHANDIGARH		
Registered office district*	CHANDIGARH		
Registered office pin code*	160002		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	0172	2653807
Registered office fax			
Registered office country*	INDIA		
Registered office website	WWW.MEGASTARFOODS.COM		
Registered office email	CS@MEGASTARFOODS.COM		
<b>Correspondence address</b>			
Same as above	No		
Correspondence address	KURALI-ROPAR ROAD, VILLAGE SOLKHIAN		
Correspondence state	PUNJAB		
Correspondence city	ROPAR		
Correspondence district	ROOPNAGAR		
Correspondence pin code	140108		
Correspondence contact number	ISD Code	STD Code	Number
	91	01881	240403
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	CS@MEGASTARFOODS.COM		
Reporting quarter*	31-03-2024		
Face value*	10		

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	11293700	100
	National Stock Exchange of India Ltd(NSE)	10003700	88.58
Remarks	Textual Information(1)		

<b>Text Block</b>	
Textual Information(1)	12,90,000 equity shares allotted during the quarter are yet to be credited to the demat accounts of the allottees on account of the pending listing and trading approvals from the exchanges. BSE has granted the listing approval for 12,90,000 equity shares on 03.03.2024, the listing approval of NSE is pending on account of ongoing condonation regarding intra day trading done by one of the allottees in contravention to SEBI ICDR Regulations, 2018

<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	11293700	
Listed capital (BSE) (As per company records)*	11293700	100
Held in dematerialised form in CDSL *	2021374	17.9
Held in dematerialised form in NSDL*	7982326	70.68
Physical*	0	0
Total no.of shares*	10003700	89
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	1290000	Textual Information(2)
Reasons for difference if any, Between listed capital and total number of shares*	1290000	Textual Information(3)

<b>Text Block</b>	
Textual Information(2)	12,90,000 equity shares allotted during the quarter are yet to be credited to the demat accounts of the allottees on account of the pending listing and trading approvals from the exchanges. BSE has granted the listing approval for 12,90,000 equity shares on 03.03.2024, the listing approval of NSE is pending on account of ongoing condonation regarding intra day trading done by one of the allottees in contravention to SEBI ICDR Regulations, 2018
Textual Information(3)	12,90,000 equity shares allotted during the quarter are yet to be credited to the demat accounts of the allottees on account of the pending listing and trading approvals from the exchanges. BSE has granted the listing approval for 12,90,000 equity shares on 03.03.2024, the listing approval of NSE is pending on account of ongoing condonation regarding intra day trading done by one of the allottees in contravention to SEBI ICDR Regulations, 2018

<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below :</b>	
Whether changes during the quarter*	Yes

<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below :</b>								
Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Preferential Issue	1290000	Applied	BSE Ltd	No	No	No	Textual Information(1)
2	Preferential Issue	1290000	Applied	National Stock Exchange of India Ltd(NSE)	No	No	No	Textual Information(2)

<b>Text Block</b>	
Textual Information(1)	1. In Principal Approval received from both BSE and NSE 2. Listing Approval received from BSE
Textual Information(2)	1. In Principal Approval received from both BSE and NSE 2. Listing Approval is Pending from NSE.

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

<b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0
Remarks			

<b>Compliance Officer Details</b>	
Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	DEEPALI CHHABRA
PAN of the compliance officer*	BQRPC8972R
Date of Appointment	08-01-2024
Designation*	COMPANY SECRETARY AND COMPLIANCE OFFICER
Membership Nos	ACS 61299
Mobile no.*	9876115748
Fax no.	
E-mail id*	cs@megastarfoods.com
Whether any change in Compliance Officer during the previous 2 quarters*	Yes
Whether the previous Compliance Officer was Qualified Company Secretary *	Yes

<b>Whether the previous Compliance Officer was Qualified Company Secretary *</b>		
Previous Compliance Officer Name	SAPNA	
PAN of the previous compliance officer*	EAEPS1118B	
Membership Nos	ACS	60232
Date of Appointment	20-09-2023	
Date of Cessation	08-12-2023	

<b>Date of Appointment</b>	
CA/CS/CMA*	Company secretary
Name of certifying auditor*	KANWALJIT SINGH THANEWAL
Date of issue of report*	11-04-2024
Address*	SCO 64-65, SECTOR 17-A
City*	CHANDIGARH
Pincode*	160017
Contact no.*	0172-2701906
Fax no.	-
Email	kanwalcs@gmail.com
Membership no.*	5901
Firms registration number of audit firm	
Name of the firm*	KANWALJIT SINGH THANEWAL
COP number*	5870
<b>Name of the firm*</b>	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
SEBI registration no.	INR000003241
Address	D-153, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I
State	NEW DELHI
City	NEW DELHI
Pincode	110020
Contact no.	011-40450193
Fax number of RTA	-
E-mail id	INFO@SKYLINERTA.COM
Website Address	SKYLINERTA.COM
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	After the in-principal approval of NSE and BSE, the shares were allotted on 31.01.2024. Listing approval from BSE received on 03.03.2024, the listing approval of NSE is pending on account of ongoing condonation regarding intra day trading done by one of the allottees in contravention to SEBI ICDR Reg, 2018. On account of pending listing and trading approvals the shares are yet to be credited to the demat accounts of the allottees.