GSTIN : 03 AAHCM 9649 M 1 ZV CIN No. : L 15311 CH 2011 PLC 033393

FSSAI:12118721000032

MEGASTAR FOODS LTD.

Registered Office: Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002 Works: Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab Ph.: +91 1881 240401 (6 Lines) E-mail: info@megastarfoods.com



E: MEGASTAR/STK_EX_2122/02

To,

Date: 07 April 2021

The General Manager,
Department of Corporate Services
BSE Limited,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Security Code: 541352 Security ID: MEGASTAR

Dear Sir/Madam,

Sub: Report on Reconciliation of Issued & Listed Capital for the Quarter ended 31 March 2021.

Please find enclosed herewith Report on Reconciliation of Issued and Listed Capital etc., in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 December 31, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended), for the quarter ended 31 March 2021.

This is for your information and record.

Thanking you,

Yours faithfully,

For MEGASTAR FOODS LIMITED

Dhiraj Kheriwal
Company Secreta

DhiraJ

Company Secretary Compliance Office

Encl.: As Above

111/1/2

NPOP/NAB/002





KANWALJIT SINGH

B. Com., F.C.S., I.P.

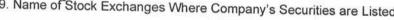
GSTIN: 04ADNPT2219E1ZO S.C.O. 64-65, 1st Floor, Sector 17-A, Madhya Marg, Chandigarh - 160 017 Ph.: 0172-2701906

Mobile: +91-99153 43212 E-mail: kanwalcs@gmail.com

The Board of Directors Megastar Foods Limited Plot No. 807, Industrial Area, Phase II, Chandigarh 160102

> RECONCILIATION OF SHARE CAPITAL AUDIT Subject

31st March 2021 1. Quarter Ended: 2. ISIN: INE00EM01016 Rs. 10/- Each 3. Face Value: Megastar Foods Limited 4. Name of the Company: Plot No. 807, Industrial Area, 5. Registered Office Address: Phase II, Chandigarh 160002 Kurali- Ropar Road, Village Solkhian 6. Correspondence Address: Distt: Roopnagar, Punjab 140108 7. Telephone & Fax Nos.: Tele: 01881-240401 8. Email Address: cs@megastarfoods.com 9. Name of Stock Exchanges Where Company's Securities are Listed:



BSE LIMITED

10. Issued Capital:

No of Shares	% of Total Issued Capital
9903700	100%



11. Listed Capital (Exchange-Wise) (as per company record)

BSE LIMITED		99,03,700
12. Held in dematerialized form in CDSL	10,90,000	11.01%
13. Held in dematerialized form in NSDL	88,13,700	88.99%
14. Physical	0	0.00
15. Total No. of Shares (12+13+14) 16. Reasons for difference if any, between	99,0	03,700
(10&11) (10&15) (11&15)	1	N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per below : Not Applicable

Particul ars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approv al Pendin g for SE (specify name)
		N 8			N.	

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) : if not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares if any:

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why? YES

N.A.

N.A.



21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more than 21 days	MII	5251553	NIL
5 Third than 21 days	NIL	NIL	NIL

22. Name, telephone & fax no. of Compliance Officer of the Company

Mr. Dhiraj Kheriwal		
Tele-	01881- 240401	8

23. Name, Address, Telephone, Fax No& Registration No. of Auditor

KANWALJIT SINGH THANEWA
S.C.O64-65, Sector 17-A
CHANDIGARH - 160017
Tel - 0172-2701906
CP No. 5870

24. Appointment of common agency for share Registry work (if yes Name & Address)

Skyline Financial Services Private Limited

25. Any other details that the Auditor may like (BIFR, Delisting from SE changed its name etc.)

D-153A, 1st Floor, Okhla Industrial Area, Phase I, New Delhi 110020.

Place: Chandigarh Date: 06.04.2021 N.A.

UDIN: F005901C000029309

Kanwaljit Singh Thanewal (CP No. 5870)