

| <b>General information about company</b>                       |                          |
|----------------------------------------------------------------|--------------------------|
| Scrip code                                                     | 541352                   |
| NSE Symbol                                                     | MEGASTAR                 |
| MSEI Symbol                                                    | NOTLISTED                |
| ISIN                                                           | INE00EM01016             |
| Name of the entity                                             | MEGASTAR FOODS LIMITED   |
| Date of start of financial year                                | 01-04-2023               |
| Date of end of financial year                                  | 31-03-2024               |
| Reporting Quarter                                              | Quarterly                |
| Date of Report                                                 | 31-12-2023               |
| Risk management committee                                      | Not Applicable           |
| Market Capitalisation as per immediate previous Financial Year | Top 2000 listed entities |

| <b>Annexure I</b>                                                     |                 |                      |            |          |                                      |                         |                         |               |
|-----------------------------------------------------------------------|-----------------|----------------------|------------|----------|--------------------------------------|-------------------------|-------------------------|---------------|
| <b>Annexure I to be submitted by listed entity on quarterly basis</b> |                 |                      |            |          |                                      |                         |                         |               |
| <b>I. Composition of Board of Directors</b>                           |                 |                      |            |          |                                      |                         |                         |               |
| Disclosure of notes on composition of board of directors explanatory  |                 |                      |            |          |                                      |                         |                         |               |
| Whether the listed entity has a Regular Chairperson                   |                 |                      |            |          |                                      |                         | Yes                     |               |
| Whether Chairperson is related to MD or CEO                           |                 |                      |            |          |                                      |                         | Yes                     |               |
| Sr                                                                    | Title (Mr / Ms) | Name of the Director | PAN        | DIN      | Category 1 of directors              | Category 2 of directors | Category 3 of directors | Date of Birth |
| 1                                                                     | Mr              | Vikas Goel           | AATPG9478K | 05122585 | Executive Director                   | Chairperson             | MD                      | 10-01-1972    |
| 2                                                                     | Mr              | Vikas Gupta          | ABTPG0907A | 05123386 | Executive Director                   | Not Applicable          |                         | 30-01-1976    |
| 3                                                                     | Mr              | Mudit Goyal          | BIQPG3072H | 08099543 | Executive Director                   | Not Applicable          |                         | 05-12-1993    |
| 4                                                                     | Mr              | Prabhat Kumar        | ACSPK5829R | 08099531 | Non-Executive - Independent Director | Not Applicable          |                         | 25-10-1956    |
| 5                                                                     | Mrs             | Savita Bansal        | AEUPB4591D | 08099629 | Non-Executive - Independent Director | Not Applicable          |                         | 30-07-1975    |
| 6                                                                     | Mr              | Rajiv Kathuria       | ABEPK4292K | 10060062 | Non-Executive - Independent Director | Not Applicable          |                         | 15-07-1962    |

| <b>I. Composition of Board of Directors</b>                                       |                                       |                                |                              |                             |                |
|-----------------------------------------------------------------------------------|---------------------------------------|--------------------------------|------------------------------|-----------------------------|----------------|
| <b>Disqualification of Directors under section 164 of the Companies Act, 2013</b> |                                       |                                |                              |                             |                |
| Sr                                                                                | Whether the director is disqualified? | Start Date of disqualification | End Date of disqualification | Details of disqualification | Current status |
| 1                                                                                 | No                                    |                                |                              |                             | Active         |
| 2                                                                                 | No                                    |                                |                              |                             | Active         |
| 3                                                                                 | No                                    |                                |                              |                             | Active         |
| 4                                                                                 | No                                    |                                |                              |                             | Active         |
| 5                                                                                 | No                                    |                                |                              |                             | Active         |
| 6                                                                                 | No                                    |                                |                              |                             | Active         |

| I. Composition of Board of Directors |                                                                               |                                    |                             |                        |                   |                                |                                                                                                                  |                                                                                                                                          |                                                                                                                                       |                                                                                                                                                                |                             |                             |
|--------------------------------------|-------------------------------------------------------------------------------|------------------------------------|-----------------------------|------------------------|-------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------------------------|
| Sr                                   | Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations] | Date of passing special resolution | Initial Date of appointment | Date of Re-appointment | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations) | No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & 17A(2)] | Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations) | No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations) | Notes for not providing PAN | Notes for not providing DIN |
| 1                                    | NA                                                                            |                                    | 28-11-2011                  | 04-04-2023             |                   |                                | 1                                                                                                                | 0                                                                                                                                        | 2                                                                                                                                     | 0                                                                                                                                                              |                             |                             |
| 2                                    | NA                                                                            |                                    | 28-11-2011                  | 04-04-2023             |                   |                                | 1                                                                                                                | 0                                                                                                                                        | 0                                                                                                                                     | 0                                                                                                                                                              |                             |                             |
| 3                                    | NA                                                                            |                                    | 31-03-2018                  | 04-04-2023             |                   |                                | 1                                                                                                                | 0                                                                                                                                        | 0                                                                                                                                     | 0                                                                                                                                                              |                             |                             |
| 4                                    | NA                                                                            |                                    | 04-04-2018                  | 04-04-2023             |                   | 68.28                          | 1                                                                                                                | 1                                                                                                                                        | 1                                                                                                                                     | 0                                                                                                                                                              |                             |                             |
| 5                                    | NA                                                                            |                                    | 04-04-2018                  | 04-04-2023             |                   | 68.28                          | 1                                                                                                                | 1                                                                                                                                        | 2                                                                                                                                     | 2                                                                                                                                                              |                             |                             |
| 6                                    | NA                                                                            |                                    | 03-04-2023                  | 03-04-2023             |                   | 8.29                           | 1                                                                                                                | 1                                                                                                                                        | 1                                                                                                                                     | 0                                                                                                                                                              |                             |                             |

| <b>Audit Committee Details</b>                        |            |                           |                                      |                         |                     |                   |         |
|-------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Audit Committee has a Regular Chairperson |            |                           |                                      |                         | Yes                 |                   |         |
| Sr                                                    | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                     | 10060062   | Rajiv Kathuria            | Non-Executive - Independent Director | Member                  | 03-04-2023          |                   |         |
| 2                                                     | 08099629   | Savita Bansal             | Non-Executive - Independent Director | Chairperson             | 03-04-2023          |                   |         |
| 3                                                     | 05122585   | Vikas Goel                | Executive Director                   | Member                  | 22-05-2018          |                   |         |

| <b>Nomination and remuneration committee</b>                                |            |                           |                                      |                         |                     |                   |         |
|-----------------------------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Nomination and remuneration committee has a Regular Chairperson |            |                           |                                      |                         | Yes                 |                   |         |
| Sr                                                                          | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                           | 10060062   | Rajiv Kathuria            | Non-Executive - Independent Director | Member                  | 03-04-2023          |                   |         |
| 2                                                                           | 08099531   | Prabhat Kumar             | Non-Executive - Independent Director | Member                  | 22-05-2018          |                   |         |
| 3                                                                           | 08099629   | Savita Bansal             | Non-Executive - Independent Director | Chairperson             | 03-04-2023          |                   |         |

| <b>Stakeholders Relationship Committee</b>                                |            |                           |                                      |                         |                     |                   |         |
|---------------------------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Stakeholders Relationship Committee has a Regular Chairperson |            |                           |                                      |                         | Yes                 |                   |         |
| Sr                                                                        | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                         | 08099531   | Prabhat Kumar             | Non-Executive - Independent Director | Member                  | 22-05-2018          |                   |         |
| 2                                                                         | 08099629   | Savita Bansal             | Non-Executive - Independent Director | Chairperson             | 03-04-2023          |                   |         |
| 3                                                                         | 05122585   | Vikas Goel                | Executive Director                   | Member                  | 22-05-2018          |                   |         |

| <b>Risk Management Committee</b>                                |            |                           |                         |                         |                     |                   |         |
|-----------------------------------------------------------------|------------|---------------------------|-------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Risk Management Committee has a Regular Chairperson |            |                           |                         |                         |                     |                   |         |
| Sr                                                              | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |



| <b>Corporate Social Responsibility Committee</b>                                |            |                           |                         |                         |                     |                   |         |
|---------------------------------------------------------------------------------|------------|---------------------------|-------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Corporate Social Responsibility Committee has a Regular Chairperson |            |                           |                         |                         |                     |                   |         |
| Sr                                                                              | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |

| <b>Other Committee</b> |            |                           |                         |                         |                         |         |
|------------------------|------------|---------------------------|-------------------------|-------------------------|-------------------------|---------|
| Sr                     | DIN Number | Name of Committee members | Name of other committee | Category 1 of directors | Category 2 of directors | Remarks |

## Annexure 1

### Annexure 1

#### III. Meeting of Board of Directors

| Disclosure of notes on meeting of board of directors explanatory |                                                     |                                                    |                                                             |                              |                                            |                                                     |                                                                             |                                                     |
|------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------|------------------------------|--------------------------------------------|-----------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------|
| Sr                                                               | Date(s) of meeting (if any) in the previous quarter | Date(s) of meeting (if any) in the current quarter | Maximum gap between any two consecutive (in number of days) | Notes for not providing Date | Whether requirement of Quorum met (Yes/No) | Total Number of Directors as on date of the meeting | Number of Directors present* (All directors including Independent Director) | No. of Independent Directors attending the meeting* |
| 1                                                                | 12-08-2023                                          |                                                    |                                                             |                              | Yes                                        | 6                                                   | 6                                                                           | 3                                                   |
| 2                                                                | 20-09-2023                                          |                                                    | 38                                                          |                              | Yes                                        | 6                                                   | 5                                                                           | 2                                                   |
| 3                                                                |                                                     | 08-11-2023                                         | 48                                                          |                              | Yes                                        | 6                                                   | 6                                                                           | 3                                                   |
| 4                                                                |                                                     | 30-11-2023                                         | 21                                                          |                              | Yes                                        | 6                                                   | 5                                                                           | 2                                                   |

## Annexure 1

### IV. Meeting of Committees

| Disclosure of notes on meeting of committees explanatory |                                       |                                                                                                 |                                                             |                         |                               |                                            | Total Number of Directors in the Committee as on date of the meeting | Number of Directors Present (All Directors including Independent Director) | No. of Independent Directors attending the meeting* | No. of members attending the meeting (other than Board of Directors) |
|----------------------------------------------------------|---------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-------------------------|-------------------------------|--------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------|
| Sr                                                       | Name of Committee                     | Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order) | Maximum gap between any two consecutive (in number of days) | Name of other committee | Reason for not providing date | Whether requirement of Quorum met (Yes/No) |                                                                      |                                                                            |                                                     |                                                                      |
| 1                                                        | Audit Committee                       | 12-08-2023                                                                                      |                                                             |                         |                               | Yes                                        | 3                                                                    | 3                                                                          | 2                                                   | 0                                                                    |
| 2                                                        | Audit Committee                       | 08-11-2023                                                                                      | 87                                                          |                         |                               | Yes                                        | 3                                                                    | 3                                                                          | 2                                                   | 0                                                                    |
| 3                                                        | Nomination and remuneration committee | 08-09-2023                                                                                      |                                                             |                         |                               | Yes                                        | 3                                                                    | 3                                                                          | 3                                                   | 0                                                                    |
| 4                                                        | Stakeholders Relationship Committee   | 21-08-2023                                                                                      |                                                             |                         |                               | Yes                                        | 3                                                                    | 3                                                                          | 2                                                   | 0                                                                    |

**Annexure 1****V. Related Party Transactions**

| Sr | Subject                                                                                                | Compliance status<br>(Yes/No/NA) | If status is "No" details of non-compliance may be given here. |
|----|--------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------------------------------------|
| 1  | Whether prior approval of audit committee obtained                                                     | Yes                              |                                                                |
| 2  | Whether shareholder approval obtained for material RPT                                                 | Yes                              |                                                                |
| 3  | Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee | Yes                              |                                                                |

| <b>Annexure 1</b>       |                                                                                                                                                                                                               |                               |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| <b>VI. Affirmations</b> |                                                                                                                                                                                                               |                               |
| Sr                      | Subject                                                                                                                                                                                                       | Compliance status<br>(Yes/No) |
| 1                       | The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015                                                                                 | Yes                           |
| 2                       | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee                                                         | Yes                           |
| 3                       | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee                                    | Yes                           |
| 4                       | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee                                    | Yes                           |
| 5                       | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities) | NA                            |
| 6                       | The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                               | Yes                           |
| 7                       | The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                   | Yes                           |
| 8                       | This report and/or the report submitted in the previous quarter has been placed before Board of Directors.                                                                                                    | Yes                           |

| <b>Annexure 1</b> |                   |                                          |
|-------------------|-------------------|------------------------------------------|
| Sr                | Subject           | Compliance status                        |
| 1                 | Name of signatory | Deepali Chhabra                          |
| 2                 | Designation       | Company Secretary and Compliance Officer |

**Details of Cyber security incidence**

Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter

No



| <b>Signatory Details</b> |                                          |
|--------------------------|------------------------------------------|
| Name of signatory        | Deepali Chhabra                          |
| Designation of person    | Company Secretary and Compliance Officer |
| Place                    | Ropar                                    |
| Date                     | 19-01-2024                               |

